

ABOUT MAYNARD COOPER

Maynard Cooper & Gale ("Maynard Cooper") is a nationally recognized law firm with more than 275 attorneys serving established national and international companies, emerging businesses, governmental entities, and non-profits. Our broad and distinct list of clients spans many industry sectors and includes over 70 companies listed in the Fortune 500, with more than half of those in the top 100.

We serve our clients from eight strategic locations, including offices in New York City, San Francisco, Los Angeles and Washington, D.C., and four offices throughout Alabama. With our expansive geographic base, we are able to effectively manage the needs of our clients while delivering unique value.

We combine a thorough understanding of each client's business and the climate in which it operates with our keen knowledge of the dynamic legal environment to deliver paramount service with meticulous and seamless attention to every detail. Our dedication to making the client our first priority has earned the firm numerous national accolades:

- Ranked a Band 1 "Leading Firm" by Chambers and Partners in the areas of Banking & Finance, Corporate/M&A, Healthcare, Real Estate, and Private Wealth Law, and a top tier "Leading Firm" in the additional areas of Bankruptcy/Restructuring, Environmental, Labor & Employment, and Commercial Litigation
- 40 attorneys distinguished as "Leading Individuals" by Chambers USA
- 117 attorneys listed in The Best Lawyers in America®, representing 64 practice areas; 11 attorneys selected by Best Lawyers as 2019 "Lawyers of the Year" for their areas of expertise
- Named a First Tier Law Firm in the 2019 U.S. News and World Report "Best Law Firms" listing, including national rankings in the areas of Corporate Law, Mergers & Acquisitions, Project Finance, Public Finance, Patent Litigation, ERISA Litigation, Commercial Litigation and Mass Tort Litigation
- Listed on the 2017 BTI Brand Elite
- 95 attorneys listed in Mid-South Super Lawyers®
- "Highly Recommended Firm" and "Most Feared Litigation Firm" by Benchmark Litigation
- Two shareholders elected and served as President of the American Bar Association

Maynard Cooper is dedicated to providing the highest quality professional service, remembering that service to our clients is the primary reason for the existence and success of our firm. The firm was established in 1984 by a group of lawyers who exemplified six founding principles that continue to guide our practices today, the first of which is service. We believe in hard work, team work, delivering on our promise, and doing so with prudence and passion. We are proud of the clients we serve, and we are respectful of the trust they place in Maynard Cooper, time and time again.



LEADING FIRM



MERGERS & ACQUISITIONS OVERVIEW

Maynard Cooper has more than 100 corporate lawyers with 35 focused on assisting companies with all phases of their mergers and acquisitions and other business initiatives. Our resources and expertise equip us to advise and execute all strategic business transactions, including platform and add-on acquisitions, divestitures, spinoffs, minority and dividend recapitalizations, joint ventures, go-private transactions, and leveraged buyouts. Our M&A team has handled thousands of transactions, successfully closing deals across a broad range of values, including transactions exceeding \$1 billion in value.

Our experience spans the industry spectrum, including banking and financial services, healthcare, energy and natural resources, agriculture and forestry, biotechnology, insurance, manufacturing and distribution services, and technology sectors, just to name a few. The Maynard Cooper team makes it a priority to fully understand each client's businesses and strategic goals and to be readily available throughout all phases of a transaction.

Maynard Cooper uses a proprietary legal project management process designed to achieve value driven efficiency and cost predictability. We are engaged and accessible throughout every step of the transaction, and we take the extra step to visit with the client to discuss post-closing action items and analyze the effectiveness of the transaction process.

Maynard Cooper's full-service legal platform affords all of our attorneys, and the clients they are representing, expedient access to a broad range and depth of legal expertise. Our client-focused team approach allows us to provide seamless, comprehensive, and practical judgment. The firm's M&A attorneys advise clients on all aspects of transactions, and they often call on their colleagues who concentrate in other specialty areas of the law to address questions that often arise during negotiations, such as matters relating to Intellectual Property, Employee Benefits, Tax, Real Estate, Environmental, Employment Agreements, and Financing. The teams we assemble to handle a transaction can be as broad, or as limited, as a client's needs or preferences require.



100+ CORPORATE LAWYERS
WITH OVER 35 FOCUSED
PRIMARILY ON M&A

"The firm does a fabulous job. We have in house legal counsel, but they are an integral part of the team on acquisitions, and all other things."

- Client Feedback

"Maynard Cooper is a large firm that has specialists to address any diligence matter and negotiate any issue that arises in a deal and its rates are more competitive than nearly any large firm. I've worked with many of Maynard Cooper's specialists, all of whom are highly skilled lawyers and pleasant to work with. "

- Client Feedback